ALLANGRAY

Choice of fund and contribution form

Please complete this form in CAPITAL letters.

Use this form to:

- notify your employer to pay all future employer superannuation contributions to your chosen fund, or
- notify your employer that your superannuation fund details have changed, and to pay all future employer superannuation contributions to your chosen fund, and
- confirm to your employer that the fund is a complying superannuation fund

1. Your personal details

Title	Given name(s)		Surname
Employee/Payroll ID			
2. Chosen fund details			
Fund name			
Fund Prefix & Member number (if known)		Australian Busin	ness Number
Unique Superannuation Identifier (USI)		Phone number	
43 905 581 638 013			

3. Declaration and signature

I request that all future employer contributions are to be made to the fund as detailed above.

Signature	Date (DD/MM/YYYY)	

Note: From 1 November 2021, to comply with choice of fund rules, if a Choice of Fund form is not provided, your employer may need to request 'stapled super fund' details from the ATO. A stapled fund is an existing super account which is linked, or 'stapled' to an individual employee so it follows you as you change jobs. In certain circumstances your employer may not be required to accept your Choice of Fund form. The ATO will notify you if your employer makes a stapled fund request. For further details, refer to <u>ato.gov.au/individuals/super/getting-your-super-started/</u>.

Complying Fund Status

The Fund is a resident, regulated superannuation fund complying with the Superannuation Industry (Supervision) Act 1993 (SIS) and Regulations, and other APRA guidelines and is able to accept contributions, transfers and rollovers in from other superannuation funds, employers and members (including Superannuation Guarantee contributions).

Allan Gray Superannuation and Retirement is a part of YourChoice Super, a sub plan of OneSuper ABN 43 905 581 638 RSE R1001341. The Allan Gray Superannuation and Retirement Product Disclosure Statement is issued by Diversa Trustees Limited ABN 49 006 421 638, AFSL No 235153 RSE Licence No L0000635 the Trustee of Allan Gray Superannuation and Retirement and OneSuper.