Post: PO Box 1282, Albury NSW 2640



Roll in form for direct clients

Please complete this form in CAPITAL letters.

Use this form to:

▶ transfer other superannuation benefits to the fund.

Before transferring superannuation benefits to the fund:

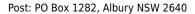
Consider

- exit fees
- benefits you may be losing, such as insurance
- costs
- investment performance
- whether you should seek professional advice.

Checklist

- Have you completed all areas of this form?
- Have you signed and dated this form?
- Have you attached an original copy of certified identification to this form?
- Send your completed form to the fund postal address.

1. Personal details				
Title	Given na	me(s)		
Surname	<u></u>			Date of birth (DD/MM/YYYY)
2. Tax file number (or ex	(emption) *			
☐ I have already supplied	my TFN			
TFN		OR	Exemption reaso	n
OR				
☐ I do not wish to quote a	TFN or exemp	tion reason		
	TFN, however i			you are required to quote your TFN. It is not bliged to deduct PAYG Tax from the relevant part
3. Contact details				
Street address				
Previous address				
Phone (home)		Phone (work)		Mobile
Email	·			





4. Rollover fund details		
a) Other superannuation fund member number	Fund name	
Fund address (only needed if not sending directly to the fund)		
Fund ABN or SFN	Unique Superannuation Identifier (USI)	
Superannuation Product ID number (SPIN)	Fund telephone (only needed if not sending directly to the fund)	
b) Other superannuation fund member number	Fund name	
Fund address (only needed if not sending directly to the fund)		
Fund ABN or SFN	Unique Superannuation Identifier (USI)	
Superannuation Product ID Number (SPIN)	Fund telephone (only needed if not sending directly to the	
	fund)	
5. Transfer details		
Full transfer amount	Partial transfer amount	
\$	\$	
6. Fund details		
Fund name		
Member number (for existing members only)	Australian Business Number	
Unique Superannuation Identifier (USI)	Phone number	
Fund address		
PO BOX 1282, ALBURY NSW 2640		
For fund details, please refer to the information provided at the bo	ttom of this page.	
7. Authority		
Please mark with an X.		
I authorise the Trustee of the fund to obtain details and follow in Section 4 of this form.	up the process of the transfer of funds from the fund (s) indicated	
8. Identification requirements		
Please mark with an X.		
For information on identification required, please refer to the <i>Ident</i> Portal.	tification requirements factsheet available from the Secure Online	
☐ I have attached original certified copies of identification to this	form.	

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9. Declarations and signature

By signing this form, I am making the following statements:

- I declare I have fully read this form and the information provided is true and correct,
- I am aware that I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information,
- I discharge the fund from, all further liability in respect of the benefits paid and transferred to the fund by my previous superannuation provider; I request and consent to the transfer of superannuation as described in Section 4 of this form and authorise the superannuation provider of each fund to give effect to this transfer.

Full name	
Signature	Date (DD/MM/YYYY)

Please return completed and signed form via email to super@onevue.com.au or via mail to the fund postal address.

The fund is a superannuation product within OneSuper ABN 43 905 581 638 RSE R1001341 (OneSuper). Diversa Trustees Limited ABN 49 006 421 638, AFSL 235153 RSE Licence L0000635 (referred to as the Trustee, we, our, us) is the Trustee of OneSuper and the product issuer. The information in this document has been prepared by OneVue Wealth Services Pty Ltd ABN 70 120 380 627, AFSL 308868 as the Promoter. It is intended to provide you with general information only and does not take into account your personal objectives, financial situation or needs. Before making any financial decisions about the fund, it is important that you read the current product disclosure statement (PDS) and Target Market Determinations (TMDs), consider your particular circumstances and whether the particular financial product is right for you. The current PDS and TMDs for the fund are available at onesuper.com. Each TMD sets out who an investment in the fund might be appropriate for and the circumstances that trigger a review of the TMD. You should consult a financial adviser if you require personal advice.