Passive Growth MySuper Product Dashboard

This product dashboard is to provide members with key information about Fund’s fees, risk and performance.
You can use this dashboard to compare Passive Growth MySuper with other MySuper products.

Return Target¹

To provide a net return after tax and investment costs equal or better than inflation (CPI) plus 2.5% p.a. for the period 2020-2029. Future returns cannot be guaranteed. This is a prediction.

Return

This investment option commenced on 1 January 2014. The one year return to 30 June 2020 is 0.26% p.a. The 6 year average return to 30 June 2020 is 5.21% p.a.

Comparison between return target and return

Investment returns are not guaranteed. Past performance is not an indication of future performance.

Level of Investment risk

High - Estimated number of negative annual returns over any 20-year period is 4 to less than 6.

Statement of fees and other costs

$485.00

The statement of fees and other costs is for a representative member who is fully invested in MySuper, who doesn’t incur any activity fees during the year and who has an account balance of $50,000 throughout that year. It excludes investment gains/losses on the $50,000 balance. Fees and costs reported is Administration Fees, Investment Fees and Indirect Cost Ratio.

Warning: the information in this dashboard follows specific statutory requirements and, for this reason, may not be identical to information disclosed in previous annual member statements or in Annual Reports.